

Resolution No.	23	New <input checked="" type="checkbox"/>	Substitute <input type="checkbox"/>	Amendment <input type="checkbox"/>
Submitted By:	Seventh District Dental Society			
Date Submitted:	May 13, 2026	Reference Committee <input checked="" type="checkbox"/>	Direct to House <input type="checkbox"/>	
Total Financial Implication:	\$0			
Amount One-time	\$0	Amount On-going	\$ 0	

NYSDA Finances

1 *Background Statement:* The NYSDA Board of Trustees holds the ultimate fiduciary
 2 responsibility for the organization’s finances and to steer the organization toward long-term
 3 stability. In reviewing the publicly available financial 990’s, it appears that the organization is
 4 having financial issues. As the trustees need to be provided a clear, high-level
 5 understanding of the past and present financial position and trajectory to evaluate and
 6 ultimately formulate an appropriate budget to be presented to the HOD, be it

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 8 **23. RESOLVED:** That NYSDA’s finances should be presented to them in a clear and high
 9 level manner

- 10 • Revenue vs detailed expenses in a five-year trend
 - 11 ○ Actual vs. budget
 - 12 ○ Variance explanations
 - 13 ○ Revenue sources
 - 14 ○ Advocacy spending vs. plan
 - 15 ○ Staffing and overhead trends
- 16 • Change in net assets
- 17 • Cash and investment balance
- 18 • Return on investment analysis for each and every program to assess the value of the
 - 19 program
 - 20 ○ Direct revenue
 - 21 ○ Direct & Indirect costs
 - 22 ○ Net income (loss)
 - 23 ○ Strategic value explanation
- 24 • Top risks in the future
 - 25 ○ Membership numbers,
 - 26 ○ Personnel costs,
 - 27 ○ Insurance/benefits program volatility,
 - 28 ○ Advocacy costs,
 - 29 ○ CE competition,
 - 30 ○ Technology modernization need

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 32 And be it further,

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 34 **RESOLVED:** that the same information and the BOT recommendations be distributed to the
 35 HOD members in advance of the HOD meeting for discussion during the meeting.